



Sources: Bloomberg and Bahana TCW IM - Research

September 2, 2022

**Salam Investasi**

IHSG melemah -0.36% (2.36% mom; 8.69% ytd) ke level 7,153.1. Pelemahan indeks dipimpin oleh sektor Basic Materia dan Technology. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh GOTO (-3.97%), AMRT (-4.59%) dan MDKA (-3.74%). Investor asing tercatat melakukan net beli sebesar USD 25.8 juta (USD 25.8 juta mtd; 4,653 juta ytd). Yield obligasi pemerintah 10 tahun naik 0.6 bps menjadi 7.14 (1.3 mtd; 75.9 ytd). Rupiah terdepresiasi -0.27% ke level 14,883 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	92.4	1.1	(7.1)	27.9	20.1
Coal (USD/MT)	393.4	10.8	19.2	176.3	230.6
Nickel (USD/MT)	20,248.5	(5.0)	(13.9)	4.4	(3.0)
Gold (USD/OZ)	1,697.5	0.0	(3.5)	(6.2)	(7.2)
Tin (USD/MT)	21,185.0	(7.6)	(15.6)	(37.7)	(46.2)
CPO (USD/MT - CIF)	861.4	1.3	(0.8)	(12.7)	(24.2)

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	47,229.19	(0.04)	0.93	1.07	0.08
Ganesha Abadi Kelas G	4,019.23	0.06	0.27	2.96	2.15
Kehati Lestari Kelas G	2,526.13	(0.09)	0.74	(1.19)	(0.56)
Makara Prima	3,001.55	0.01	0.61	1.01	1.69
Bahana MES Syariah Fund Kelas G	1,403.25	(0.05)	0.65	1.63	0.08
PTS Generasi Gemilang	1,343.69	(0.23)	(0.18)	0.47	(1.15)
<b>Equity</b>					
Bahana Dana Prima	15,726.48	(0.43)	5.93	27.08	19.25
Bahana Dana Ekuitas Andalan Kelas G	4,969.41	(0.00)	3.70	21.91	14.12
Dana Ekuitas Prima	4,292.08	(0.12)	5.72	18.16	11.72
Bahana Trailblazer Fund	862.88	(0.06)	5.81	15.46	8.82
Bahana Primavera 99 Kelas S	1,264.29	(0.01)	4.09	23.18	13.66
Bahana Icon Syariah	885.43	(0.32)	1.10	10.73	8.33
Bahana USD Global Sharia Equities	1.17	(0.71)	(5.57)	(20.20)	(23.04)
Bahana US Opportunities Sharia	0.82	(0.78)	(4.86)	(21.29)	(23.88)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,899.27	(0.01)	3.25	2.53	6.09
Bahana Quant Strategy	1,304.96	0.01	4.82	11.39	6.05
<b>Money Market</b>					
Bahana Dana Likuid	1,703.23	0.00	0.19	2.36	1.53
Bahana Likuid Syariah Kelas S	1,483.05	0.01	0.23	2.87	1.90
Bahana Likuid USD	0.9002	0.00	0.05	0.29	0.18
Bahana Likuid Plus	1,285.92	0.01	0.22	2.92	1.87
<b>ETF</b>					
Bahana Bisnis 27	573.88	(0.20)	4.58	28.79	16.75

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

1-Sep-22

**JCI Movers**

Leaders	%	Laggards	%
BBRI	1.15	AMRT	(4.59)
ADRO	4.52	BBCA	(0.61)
BMRI	0.85	TPIA	(4.51)
BYAN	2.75	MEGA	(4.39)
TLKM	0.44	ASII	(0.72)

**Index Performance**

Net Foreign Flow (US\$mn)		1d	qtd	ytd
Indonesian Equity		26	384	4,653
Indonesian Bonds		(151)	(1,354)	(7,158)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	7153.10	(0.36)	8.69	17.68
IDX30 (Equity)	539.92	(0.46)	8.61	17.58
LQ45 (Equity)	1016.93	(0.58)	9.18	17.86
ISSI (Equity)	208.34	(0.14)	10.22	19.78
BINDO (Bonds)	272.45	-	(3.27)	(1.78)
HSI (HK)	19597.31	(1.79)	(16.24)	(24.89)
SHCOMP (CH)	3184.98	(0.54)	(12.50)	(11.46)
NIKKEI (JP)	27661.47	(0.06)	(3.98)	(3.15)
Dow Jones (US)	31656.42	0.46	(12.88)	(10.69)
S&P 500 (US)	3966.85	0.30	(16.77)	(12.57)
FTSE 100 (UK)	7148.5	(1.86)	(3.20)	(0.21)

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.6	6.15	0.04
FR0082	9/15/2030	6.1	7.04	0.09
FR0080	6/15/2035	8.4	7.12	0.03
FR0083	4/15/2040	9.9	7.20	0.03
FR0076	5/15/2048	11.7	7.30	(0.02)
INDON30(USD)	2/14/2030	6.7	4.25	0.27
INDON50(USD)	2/14/2050	16.4	5.00	0.35

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Aug-22	(0.21)	3.63	4.69
Fx Rsrvs, Jul-22, US\$132.2Bn	(3.06)	(8.77)	(3.74)

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.75	3.50	0.25
ATD 1M	3.05	3.04	0.01
Currency	Last	%1d	%ytd
USD/IDR	14,883.00	(0.27)	(4.17)
EUR/IDR	14,941.42	(0.85)	7.99
AUD/IDR	10,164.01	1.51	1.93
SGD/IDR	10,639.83	(0.28)	(0.73)
HKD/IDR	1,896.36	(0.27)	(3.53)
JPY/IDR	140.21	0.16	15.87